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4 Attorneys for USACM Liquidating Trust

5 **UNITED STATES BANKRUPTCY COURT**
 6 **DISTRICT OF NEVADA**

7 In re:

8 USA Commercial Mortgage Company,
 USA Capital Realty Advisors, LLC,
 USA Capital Diversified Trust Deed Fund,
 LLC,
 USA Capital First Trust Deed Fund, LLC,²
 USA Securities, LLC,³ Debtors.

12 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR¹
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR²
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
 SUSTAINING SECOND OMNIBUS
 OBJECTION OF USACM TRUST TO
 PROOFS OF CLAIM BASED UPON
 PALM TERRACE LITIGATION**

17 **PLEASE TAKE NOTICE** that an Order Sustaining Second Omnibus Objection of
 18 USACM Trust to Proofs of Claim Based Upon Palm Terrace Litigation [DE 6929] (the
 19 “Order”) was entered on the 11th day of March, 2009, a true and correct copy of which is
 20 attached hereto as Exhibit A.

24 ¹ This bankruptcy case was closed on September 23, 2008.

25 ² This bankruptcy case was closed on October 12, 2007.

26 ³ This bankruptcy case was closed on December 21, 2007.

LEWIS
AND
ROCA

LAWYERS

1 RESPECTFULLY SUBMITTED March 11, 2009.
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3 LEWIS AND ROCA LLP
4

5 By /s/ John Hinderaker (#018024)
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9 Copy of the foregoing mailed by First
10 class Postage prepaid U.S. mail
On March 11, 2009 to:

11 Curtis R. Tingley / Bruce Pionkowski
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16 /s/ Carrie Lawrence
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